



Date: 08/04/2021

To,
The Company Secretary
Texmaco Rail & Engineering Limited
Belgharia
Kolkata

National Stock Exchange Limited
5th Floor, Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051

BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (SAST), 2011 for the year ended 31st March, 2021

In terms of Regulations 30(1) and 30(2) of SEBI (SAST), 2011, promoters shall disclose their shareholding as on 31st March along with Person Acting in Concert (PAC) within seven working days from the end of the financial year.

In compliance of the aforesaid regulations we are sending herewith a statement in the prescribed format showing our shareholding along with shareholding of the other promoters/PAC of Texmaco Rail & Engineering Limited as on 31st March, 2021.

This is for your information and record.

Thanking You
Yours Faithfully,
For **Adventz Finance Private Limited**

A handwritten signature in blue ink that reads 'Vishal Garodia'.

Vishal Garodia
Company Secretary
Membership No: 46325

Encl: As above



| Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | | | | |
|--|---|--|--|--|
| Part-A- Details of Shareholding | | | | |
| 1 | Name of the Target Company(TC) | TEXMACO RAIL & ENGINEERING LIMITED | | |
| 2 | Name(s) of the Stock Exchanges where the shares of the TC are listed | 1) BSE Limited 2) National Stock Exchange of India Ltd. | | |
| 3 | Particulars of the shareholder(s) | | | |
| a | Name of the person(s) together with person Acting in Concert(PAC) whose total holding(including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% if the voting rights of the TC. | NIL | | |
| | <i>or</i> | | | |
| b | Name(s) of Promoter(s), member of the promoter group and PAC with him. | As given below | | |
| 4 | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t total share/voting capital wherever applicable | % of diluted share/voting capital of TC(*) |
| As of March 31st , 2021 holding of; | | | | |
| a) Equity Shares | | | | |
| PROMOTIERS | | | | |
| 1 | Texmaco Infrastructure & Holdings Limited | 5,85,00,000 | 23.37 | 23.37 |
| 2 | Zuari Investments Limited | 2,50,63,900 | 10.01 | 10.01 |
| PROMOTER GROUP | | | | |
| 3 | Saroj Kumar Poddar (as a Karta) | 10710 | 0.00 | 0.00 |
| 4 | Saroj Kumar Poddar (as a Trustee - Saroj and Jyoti Poddar Holdings Private Trust) | 2950000 | 1.18 | 1.18 |
| 5 | Shradha Agarwala | 14280 | 0.01 | 0.01 |
| 6 | Jyotsna Poddar | 71790 | 0.03 | 0.03 |
| 7 | Saroj Kumar Poddar (as an Individual)# | 17226061 | 6.88 | 6.88 |
| 8 | Akshay Poddar | 14820 | 0.01 | 0.01 |
| 9 | Puja Poddar | 117850 | 0.05 | 0.05 |
| 10 | Kumari Anisha Agarwala | 32140 | 0.01 | 0.01 |
| 11 | Aashiti Agarwala | 14280 | 0.01 | 0.01 |
| 12 | Eureka Traders Private Limited | 530 | 0.00 | 0.00 |
| 13 | Indrakshi Trading Company Private Limited | 30000 | 0.01 | 0.01 |
| 14 | Master Exchange & Finance Limited | 15760 | 0.01 | 0.01 |
| 15 | Premium Exchange and Finance Limited | 188090 | 0.08 | 0.08 |
| 16 | Zuari Global Limited | 4035000 | 1.61 | 1.61 |
| 17 | Jeewan Jyoti Medical Society | 160500 | 0.06 | 0.06 |
| 18 | Adventz Finance Private Limited# | 17982239 | 7.18 | 7.18 |
| 19 | Duke Commerce Limited | 7514000 | 3.00 | 3.00 |
| 20 | Greenland Trading Private Limited | 35000 | 0.01 | 0.01 |
| 21 | Abhishek Holdings Private Limited | 280 | 0.00 | 0.00 |
| 22 | Adventz Investment Company Private Limited | 3035710 | 1.21 | 1.21 |
| 23 | Adventz Securities Enterprises Limited | 3809140 | 1.52 | 1.52 |
| 24 | New Eros Tradecom Limited | 738800 | 0.30 | 0.30 |
| | Total | 14,15,60,880 | 56.55 | 56.55 |
| | b) Voting Rights(Otherwise than by shares) | N.A | N.A | N.A |
| | c) Warrants | N.A | N.A | N.A |
| | d) Convertible Securities | N.A | N.A | N.A |
| | e) Any other information that would entitle the holder to receive shares in the TC | N.A | N.A | N.A |
| | Total | 14,15,60,880 | 56.55 | 56.55 |

#Texmaco Rail & Engineering Limited ('Target Company') had allotted 93,54,839 and 1,61,29,031 equity shares to Adventz Finance Private Limited and Mr. Saroj Kumar Poddar respectively on 23rd February, 2021 under the preferential issue and consequently the paid-up capital has increased from 224859382 to 250343252 equity shares. Therefore, the total paid-up share capital of Target Company as on 31st March, 2021 is 250343252 equity shares. (Pending the trading approval of the said allotment, the reflected share capital on Stock Exchanges is 224859382 equity shares).

ADVENTZ FINANCE PRIVATE LIMITED

Hongkong House, 31 B. B. D. Bagh (South), Kolkata - 700 001, Tel.: +91-33-2248 8891/92

Fax: +91-33- 2243 7215 Email: corp@poddarheritage.com

CIN : U65993WB1996PTC079012



Part-B**

Name of the Target Company: **TEXMACO RAIL & ENGINEERING LIMITED**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/Promoter group | PAN of the person and PACs |
|---|---|----------------------------|
| PROMOTER | | |
| Texmaco Infrastructure & Holdings Limited | YES | |
| Zuari Investments Limited | YES | |
| PROMOTER GROUP | | |
| Saroj Kumar Poddar (as a Karta) | YES | |
| Saroj Kumar Poddar (as a Trustee - Saroj and Jyoti Poddar Holdings Private Trust) | YES | |
| Shradha Agarwala | YES | |
| Jyotsna Poddar | YES | |
| Saroj Kumar Poddar (as an Individual) | YES | |
| Akshay Poddar | YES | |
| Puja Poddar | YES | |
| Kumari Anisha Agarwala | YES | |
| Aashiti Agarwala | YES | |
| Eureka Traders Private Limited | YES | |
| Indrakshi Trading Company Private Limited | YES | |
| Master Exchange & Finance Limited | YES | |
| Premium Exchange and Finance Limited | YES | |
| Zuari Global Limited | YES | |
| Jeewan Jyoti Medical Society | YES | |
| Adventz Finance Private Limited | YES | |
| Duke Commerce Limited | YES | |
| Greenland Trading Private Limited | YES | |
| Abhishek Holdings Private Limited | YES | |
| Adventz Investment Company Private Limited | YES | |
| Adventz Securities Enterprises Limited | YES | |
| New Eros Tradecom Limited | YES | |

For **Adventz Finance Private Limited**

Vishal Garodia

Vishal Garodia
Company Secretary
Membership No: 46325
Place: Kolkata

Date: 08/04/2021

Note:

1. In case of promoter(s) making disclosures under regulation 30(2), no additional disclosure under regulation 30(1) is required

* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC

** Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated

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